

MAY 10 2018

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UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT

For New Members, Candidates, and New Employees

FORM BOFFICE OF THE CLERK
LEGISLATIVE RESOURCE CENTER

18 MAY 23 PM 1:54

Name: <u>Jan Garbett</u>		Daytime Telephone	
FILER STATUS	<input checked="" type="checkbox"/> New Member or Candidate for U.S. House of Representatives	State: <u>Utah</u>	District: <u>2</u>
	<input type="checkbox"/> New Officer or Employee	<input type="checkbox"/> Shared Principal Assistant	<input type="checkbox"/> Check if Amendment
		Candidates – Date of Election: <u>Nov 6, 2018</u>	Staff Filer Type (If Applicable): <u>to Nov 6, 2018</u>
		Period Covered: January 1, 2017 to Nov 6, 2018	
<input checked="" type="checkbox"/> (Office Use Only) U.S. HOUSE OF REPRESENTATIVES <i>A \$200 penalty shall be assessed against any individual who files more than 30 days late.</i>			

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

- A. Did you, your spouse, or your dependent child:**
- Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? Yes No
 - Receive more than \$200 in unearned income from any reportable asset during the reporting period?
- C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?**
- D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?**
- E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?**
- F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?**
- G. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?**

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"
THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "exempted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes No

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Jan Grubert

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SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Tom Gachett

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Use additional sheets if more space is required

SCHEDULE A – ASSETS & “UNEARNED INCOME”

Name: Jan Garbett

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BLOCK A		BLOCK B		BLOCK C		BLOCK D	
Assets and/or Income Sources		Value of Asset		Type of Income		Amount of Income	
		<i>As of Dec 31, 2017</i>					
Sp. D.C. J.T.	ASSET NAME	A B C D E F G H I J K L M	None \$1-\$1,000 \$1,001-\$15,000 \$15,001-\$50,000 \$50,001-\$100,000 \$100,001-\$250,000 \$250,001-\$500,000 \$500,001-\$1,000,000 \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 \$25,000,001-\$50,000,000 Over \$50,000,000 Spouse/DC Asset over \$1,000,000*	NONE DIVIDENDS RENT INTEREST CAPITAL GAINS EXCEPTED/BLIND TRUST TAX-DEFERRED Other Type of Income (Specify, e.g., Partnership Income or Farm Income)	I II III IV V VI VII VIII IX X XI XII	Current Year	Preceding Year
	Gabbert Land Investments	X		X			
	Gladstone	X		X			
	Terrameer LLC	X		X			
	Terreneer Dev	X		X			
	Loan to campaign	X		X			

SCHEDULE C - EARNED INCOME

Name: Jan Garbett

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

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INCOME LIMITS and PROHIBITED INCOME: Be advised that the income limit and prohibited income may apply to you after you are on House payroll. The 2017 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was \$27,765. The 2018 limit is \$28,050. In addition, certain types of income (notably honoraria, director's fees, end payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

Source (include date of receipt for honoraria)		Type	Current Year to Filing	Amount
				Preceding Year
ABC Trade Association, Baltimore, MD (Jul 15)		Honorarium	\$0	\$500
State of Maryland		Salary	\$20,000	\$16,000
Civil War Roundtable (Oct 2)		Spouse Speech	\$0	\$1,000
Ontario County Board of Education		Spouse's Salary	N/A	N/A

Bryson (spouse) earned Income

Spouse Salary

100

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Name: Jan Garbett

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Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period. **New Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. *Column K is for liabilities held solely by your spouse or dependent child.

SP. DC/JT Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability									
			A	B	C	D	E	F	G	H	I	J
Example	First Bank of Wilmington, DE	5/98	Mortgage on Rental Property, Dover, DE									
			\$10,001-\$15,000									
	Utah First Credit Union, Utah	10/15	Mortg on Rental Prop, SLC, UT									
	Utah First Credit Union, Utah	4/1/00	Mortg on Rental Prop, SLC, UT	X								
			\$15,001-\$50,000									
			\$50,001-\$100,000									
			\$100,001-\$250,000									
			\$250,001-\$500,000									
			\$500,001-\$1,000,000									
			\$1,000,001-\$5,000,000									
			\$5,000,001-\$25,000,000									
			\$25,000,001-\$50,000,000									
			Over \$50,000,000									
			Over \$1,000,000* (Spouse/DC Liability)									

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members** and **second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
Trustee	The Benjamin Foundation uncompensated
Trustee	Foundation Escalera uncompensated
President	Epic Deliberate Digital uncompensated
Trustee	Family Ties Research uncompensated

SCHEDULE F – AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Name: _____ Page _____ of _____

SCHEDULE J - COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and <u>two</u> prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.	
Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services

Use additional sheets if more space is required.